

## SAMPLE LETTER OF INSTRUCTION TO YOUR IRA CUSTODIAN

Owner/Donor Name

Address

City, State, Zip

To: IRA Administrator

## **RE: Charitable Distribution From Individual Retirement Account**

Dear Sir or Madam:

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account (IRA), Account #\_\_\_\_\_\_ to Wounded Warrior Project® (WWP). This distribution is intended to be an **IRA Charitable Rollover as authorized by Section 408(d)(8) of the Internal Revenue Code.** 

O Please issue a check in the amount of \$\_\_\_\_\_ payable to Wounded Warrior Project and send the check to the following address:

> Wounded Warrior Project, Inc. Attn. Major Gifts PO Box 758517 Topeka, Kansas 66675-8517

 Please wire funds in the amount of \$\_\_\_\_\_ payable to Wounded Warrior Project as indicated below:

> TIAA Bank Wire Routing No.: 063000225 ACH Routing No.: 063092110 Account No.: 3450101293 (Electronic Deposits)

The WWP tax ID number is **20-2370934** and WWP is a qualified charitable recipient for this transfer. It is my intention to have this transfer be a Qualified Charitable Distribution that will qualify for exclusion from my taxable income during the 20\_\_\_\_\_ tax year.